Neotyphodium endophyte transmission to Lolium multiflorum seeds depends on the host plant fitness

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Frequency and distribution of symbiosis in nature depend both on the direct symbiont effect on the host fitness and on its efficiency to spread within host populations (transmission). For vertically transmitted Neotyphodium fungi, the attention has been centered on the endophyte effect on host grass plants but little is known about the controls of transmission. Environmental and genetic factors have been suggested as important controls of transmission efficiency. We studied the effect of these two factors on the transmission efficiency of the Neotyphodium endophyte in Lolium multiflorum plants. Plant genotype of a host population naturally endophyte-infected (95%) was manipulated by conducting controlled crosses with genetically distant plant populations. The resulting progeny was subjected to two types of factors, resource shortage and oxidative stress induced by an herbicide. Irrespective of plant genotype, high resource level increased seed yield per plant by 26-fold, spike-to-seed transmission by 12%, and plant-to-seed transmission by 10% (not significant). Although herbicide effects could be mediated indirectly by changes in plant density or directly by oxidative stress, neither plant fitness nor transmission efficiency was affected. An interesting pattern between transmission efficiency and seed yield per plant was revealed when plants (from both experiments) were plotted together. Low yielding plants, that is plants that grew under low resource level at high plant density, showed high transmission failures whereas high yielding plants, that is plants growing at low density with and without herbicide treatment, showed high transmission rates. Transmission failures may be a consequence of the endophyte cost for host plants growing under restrictive conditions, suggesting that lower transmission efficiency may partially explain previous evidence showing lower endophyte infection frequency for grasses under stressful conditions. Host plants could be penalizing the endophyte through a competition-like mechanism, instead of depressing their own fitness.

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1. Introduction

Obligate symbionts that are exclusively vertically transmitted, such as the endophyte fungus of many cool-season grasses, Neotyphodium, are expected to result in mutualism with high transmission efficiency (Herre et al., 1999; Gundel et al., 2008). However, infected plants usually produce a variable proportion of endophyte-free seeds (do Valle Ribeiro, 1993; Welty et al., 1994; Hill et al., 2005; Afkhami and Rudgers, 2008; Gundel et al., 2009). Although failure in the Neotyphodium endophyte transmission may occur as a consequence of variation in plant genotype and environment (do Valle Ribeiro, 1993; Welty et al., 1994), to our knowledge, there are no studies that have experimentally evaluated the interaction between both factors.

Plants are normally exposed to environmental stresses that may directly impose restrictions on growth (by resources-shortage) or cause metabolism disfunction (by direct physiological damage; Harper, 1977). Likewise, the endophytic fungus has been found to be sensitive to its environment (i.e. apoplast of host plants). Endophyte growth within the host varies according to plant growth and development (di Menna and Waller, 1986; Ball et al., 1995; Puentes et al., 2007) and is affected by environmental factors such as temperature, water status and nutrient level (Ju et al., 2006; Cheplick, 2007; Rasmussen et al., 2007). Although it has been proposed that unfavorable conditions for fungus growth may cause some tillers, spikes (or panicles), spikelets and/or seeds to escape, or lose, the infection (do Valle Ribeiro, 1993; Ravel et al., 1997), it is unclear how transmission efficiency could change as a result of resource availability and level of environmental stress.
The grass–endophyte interaction has also been found to be sensitive to host plant genotype (do Valle Ribeiro, 1993; Hiatt and Hill, 1997). The grass–endophyte genetic specificity has been predicted to arise as a result of interspecific coevolution of partners at population level, and differences in gene flow rates between them are expected to increase the distance of the symbiosis from its adaptation peak. Thus, cross-pollination among plants would act as an opposite force to the local selection of genetic specificity (Faeth and Sullivan, 2003; Saikkonen et al., 2004). When host plants are pollinated by strange genotypes (outside the local population genotypes), it is expected that the endophyte encounters persistence and transmission difficulties (Saikkonen et al., 2004). Taking into account that cross-pollination is source of genetic variability and a fitness trait for allogamous plant species (Ellstrand and Schierenbeck, 2000), there should be a trade-off between this process and grass-endophyte genetic specificity at the population level (Gundel et al., 2010).

The aim of this study is to evaluate the endophyte vertical transmission efficiency at individual plant level as affected by both environmental and genetic factors. We tested the hypothesis that the endophyte transmission from plant to seeds is sensitive to the degree of environmental stress and is also controlled by the genetic specificity of both partners. In grasses, seed yield per plant is determined by the number of fertile tillers per plant (i.e., spikes), seed number per spike and mean seed weight (Harper, 1977). The proportion of endophyte-infected seeds produced by host plants may vary as a result of absence of the fungus from some fertile tillers (therefore spikes) and absence from some seeds in an infected spike (Clay and Schardl, 2002). Therefore, we assessed transmission in two separate phases: endophyte transmission from plant-to-spikes and endophyte transmission from spike-to-seeds (Fig. 1). We expected not only to provide evidence of the relative impact of these two components to the entire process of transmission, but also to shed light on the controls of endophyte transmission in response to changes in the number of spikes and individual seed yield per plant.

2. Materials and methods

2.1. General procedures

This work was carried out using the cool-season annual grass L. multiflorum Lam. and its fungal endo-symbiont Neotyphodium occultans (Moon et al., 2000; Christensen et al., 2002). L. multiflorum, a native from the Mediterranean, has expanded its range since the 17th century becoming naturalized in most of the world temperate regions. In the Argentinean Pampas, annual ryegrass populations have been growing without human assistance for more than 100 years (Gundel et al., 2009). Controlled crosses between plants from different L. multiflorum populations were conducted in order to achieve a range of variation in genetic factors. Two different environmental stresses were explored: stress by resource shortage (restriction for growth) and stress by diclofop-methyl herbicide that causes direct physiological damage on plants. Two modes of action have been described for this herbicide: inhibition of the acetyl-CoA carboxylase enzyme (Powles and Holtum, 1994) and oxidative stress damage (Shimabukuro et al., 1999). Many L. multiflorum populations have evolved resistance to the herbicide and the endophyte has been found to enhance the tolerance in susceptible populations (Vila-Aiub et al., 2003).

Populations of L. multiflorum from two different origins were used for the plant crosses. A highly endophyte-infected (95%) population from the Inland Pampa sub-region, Argentina (Vila-Aiub et al., 2005) and the Gulf variety. The first one was reproduced during several years in an experimental field (Faculty of Agronomy, University of Buenos Aires; 34°35’S, 58°35’W) in a 1 m² plot filled with 10 cm top soil free of wild L. multiflorum seeds, from matured seeds hand-collected in 1998. The Gulf variety is a commercial North American variety used as forage with an early intermediate-season production cycle (Redfearn et al., 2002). An herbicide-resistant isolate has been obtained by applying high selection pressures with diclofop-methyl herbicide on the susceptible populations and successive backcrosses (Baker, personal communication). Three different populations were used for the crosses: Pampean endophyte-infected and herbicide-susceptible (Ps) harvested in December 2003, Gulf non-infected and herbicide-susceptible (Gs), and Gulf non-infected and herbicide-resistant (Gr). A molecular genetic analysis with SSR revealed that the Ps population was genetically different from Gs and Gr (see Appendix 1, Gundel et al., unpublished data).

2.2. Plant crosses

The crosses were performed in 2004, in the experimental field of the Faculty of Agronomy, University of Buenos Aires. One hundred plants of the Pampean population and 50 plants of each isolate were grown individually in 1.5L pots, filled with a mixture of organic soil, sand and peat-moss (50/25/25, v/v/v) and periodically watered. At flowering time, two synchronously flowering plants were selected and isolated by covering the spike with a waxed paper bag. Since L. multiflorum is a self-incompatible species

![Fig. 1. Schematic representation of the different components to calculate the plant-to-seeds transmission of the Neotyphodium endophyte within the host plant (plant-to-spikes transmission, relative yield of E+ spikes, and spike-to-seeds). The endophyte is found in meristematic tissues, apical and axillary buds, from where it propagates throughout the plant.](image-url)
and the endophyte is maternally transmitted, it is expected that the F1 seeds collected from mother plants (always Ps) are the result of pollination by the accompanying plant and were therefore endophyte-infected (Adams et al., 2000). Twenty individual plants of the Pampean population were isolated in order to estimate the degree of self-incompatibility and the external pollen contamination. It was concluded that self-incompatibility is very high and pollen contamination low, as only 5 seeds were obtained from the whole trial. The expression of resistant phenotypes in the F1 Ps(Gr) was a confirmation that the protocol used for plant crossing had worked well (data not shown). Therefore, it was possible to change the genetic background and to transfer herbicide resistant genes worked well (data not shown). Therefore, it was possible to change the genetic background and to transfer herbicide resistant genes from male parent plants (Ps, Gs and Gr) to mother plants (Ps). After plant crossings, the total number of seeds produced was bulked and their endophyte infection level checked (Table 1). In what follows, plants from each cross are designated by the male parent plant.

### 2.3. Plant experiments

During 2005, the effects of environmental and genetic factors on the Neotyphodium endophyte transmission efficiency in L. multiflorum plants were assessed in two field experiments. The first experiment was carried out to test the impact of plant genotype and resource availability on the endophyte transmission efficiency. Plants resulting from Ps(Ps) and Ps(Gs) crosses were grown in two different pot sizes 1.5 and 25.0 L pots (low and high resource level, respectively) with three replicates each. Since plant number per pot was constant (~9 plants pot$^{-1}$), level of resources per plant was controlled by changing pot volume (i.e. small or large pots allowed plants to have access to different levels of soil nutrients, water and radiation). The second experiment was carried out to assess the impact of plant genotype and level of stress produced by the diclofop-methyl herbicide application on the transmission efficiency. In this experiment, three replicate 25.0 L pots, each containing about ~9 plants resulting from Ps(Ps), Ps(Gs) and Ps(Gr), crosses were used. Herbicide at one of the following doses was applied when plants had about 3 and 4 expanded leaves: 0 (control), 70 and 140 g ai ha$^{-1}$. The application was done with a 1 L-constant-pressure hand-sprayer (Commercial formulation 284 g ai L$^{-1}$, Iloxan; Hoechst-Aventis, Strasbourg, France; recommended dose 1.12 kg ai ha$^{-1}$). In order to control for the herbicide effect mediated by changes in plant density, plant survival was recorded one month after herbicide application.

Both experiments started on the same date (in autumn), with both experiments started on the same date (in autumn), with different error structures according to the response variable. For the first experiment, models tested the effects of plant genotype (Ps and Gs), resource level (1.5 and 25.0 L pots), and genotype x resource interaction on the endophyte transmission efficiency and its components (Fig. 1), seed yield per plant, seed weight, and number of spikes. For the second experiment, models tested the effects of plant genotype (Ps, Gs, and Gr), herbicide dose (0, 70, and 140 g ai ha$^{-1}$ of diclofop-methyl herbicide), and genotype x herbicide interaction on the same variables as in the first experiment. Changes in plant density were used as covariate. Significance was tested through sequential analysis of deviance; selected error distributions were those yielding the lowest residual deviances (Crawley, 2007). All variables were modeled using a Gaussian distribution, except for the number of spikes and the relative yield of E+ spikes in both experiments, and yield in the second experiment, which were modeled under a Gamma error distribution. Finally, data for plants from both experiments was pooled into a single matrix to study, at the individual plant level, the association between different components of the plant-to-seeds transmission and seed yield per plant, seed weight and number of spikes by Spearman’s correlations.

### 2.4. Endophyte transmission efficiency

Transmission efficiency at individual plant level is the proportion of E+ seeds produced by an endophyte-infected plant (hereafter plant-to-seeds). To better characterize each step towards the whole transmission process, a set of partial calculations was performed (Fig. 1). Among others, transmission efficiency may vary because of the fungus failures to reach every spike (hereafter plant-to-spikes), the fungus failures to reach all the seeds in infected spikes (hereafter spike-to-seeds), and because of differential seed production between E+ and E− spikes. This latter expression is formalized in Equation (1) (Fig. 1, right side), where relative yield of E+ spikes is the ratio between total seeds in E+ spikes and total seeds per spike, plant-to-spikes transmission is the ratio between E+ spikes per plant and total spikes per plant, and spike-to-seeds transmission is the ratio between E+ seeds per E+ spike and total seeds per E+ spike (Fig. 1). Note that relative yield of E+ spikes can take three possible values: 1, >1 and <1, meaning that E+ spikes yield equal to, higher than, and lower than all the spikes in the plant.

In both experiments, we estimated endophyte transmission efficiency and its components by assessing the presence of endophyte hyphae in ten seeds per spike for all the spikes produced by a plant. Thus, sampling effort was greater with higher number of spikes per plant. Stained seeds were inspected for endophyte hyphae under light microscopy. For this purpose, seeds were incubated in sodium hydroxide (2.5%) for ~12 h, and then stained with Rose Bengal (ethanol 5 mL, Rose Bengal stain 0.5 g, distilled water 95 mL). This methodology has proven to be suitable for Neotyphodium endophyte determination (Koh et al., 2006). A spike was considered infected if at least one of ten examined seeds was infected. The spike was considered non-infected if the ten seeds were negative.

### 2.5. Statistical analysis

Data were analyzed using generalised linear models (R software, version 2.9.0, glm function) with the identity-link function, but with different error structures according to the response variable tested. For the first experiment, models tested the effects of plant genotype (Ps and Gs), resource level (1.5 and 25.0 L pots), and genotype x resource interaction on the endophyte transmission efficiency and its components (Fig. 1), seed yield per plant, seed weight, and number of spikes. For the second experiment, models tested the effects of plant genotype (Ps, Gs, and Gr), herbicide dose (0, 70, and 140 g ai ha$^{-1}$ of diclofop-methyl herbicide), and genotype x herbicide interaction on the same variables as in the first experiment. Changes in plant density were used as covariate. Significance was tested through sequential analysis of deviance; selected error distributions were those yielding the lowest residual deviances (Crawley, 2007). All variables were modeled using a Gaussian distribution, except for the number of spikes and the relative yield of E+ spikes in both experiments, and yield in the second experiment, which were modeled under a Gamma error distribution. Finally, data for plants from both experiments was pooled into a single matrix to study, at the individual plant level, the association between different components of the plant-to-seeds transmission and seed yield per plant, seed weight and number of spikes by Spearman’s correlations.

| Table 1 Number of plant crosses, and number of seeds resulting from the crosses and corresponding endophyte infection level. |
|-----------------|-----------------|-----------------|-----------------|
| Plant crosses   | Number of crosses | Number of seeds | Infection level (%) |
| Mother Parent   | Progeny F1       |                 |                  |
| Ps Ps Ps(Ps)    | 21               | 396             | 95               |
| Gs Ps Ps(Gs)    | 13               | 203             | 100              |
| Gr Ps Ps(Gr)    | 14               | 262             | 95               |

a Based on 20 seeds evaluated under light microscope.
3. Results

3.1. Effects of resource level and plant genotype

Resource availability increased seed yield per plant ($F_{1.8} = 32.4, P < 0.001$) and number of spikes ($F_{1.8} = 86.3, P < 0.001$) by 26- and 6-fold, respectively, irrespective of plant genotype (Fig. 2). Seed weight was also higher under high- than low-resource level, but this trend was only significant for Ps plants (genotype × resource: $F_{1.8} = 6.3, P = 0.036$). We found no significant interaction between plant genotype and resource level for the plant-to-seed transmission efficiency and its components ($P > 0.05$; Fig. 3). Plants under high resource level showed 12% higher spike-to-seeds transmission than plants with low resources ($F_{1.8} = 8.2, P = 0.010$). Susceptible genotypes (Gs and Ps) showed a decreased plant density with an increased number of spikes per plant with herbicide dose, but we found no herbicide effect on the resistant genotype (genotype × herbicide; number of spikes: $F_{2,19} = 5.7, P = 0.015$; plant density: $F_{2,19} = 4.4, P = 0.026$; Fig. 4). No effect of genotype or herbicide dose on plant-to-seeds transmission and its components was found, even after considering the effects of plant density as a covariate in the statistical model ($P > 0.05$; Fig. 5).

3.2. Effects of herbicide dose and plant genotype

Seed yield per plant differed among genotypes ($F_{2.22} = 7.2, P = 0.005$), being on average 9.2 g per plant for Gs, 8.6 g for Ps, and 3.3 g for Gr, but we found no differences in seed weight (Fig. 4). Herbicide did not affect seed yield per plant although the higher dose reduced seed weight ($F_{2.22} = 8.2, P = 0.010$). Susceptible genotypes (Gs and Ps) showed a decreased seed yield per plant with herbicide dose, but we found no herbicide effect on the resistant genotype (genotype × herbicide; number of spikes: $F_{2,19} = 5.7, P = 0.015$; plant density: $F_{2,19} = 4.4, P = 0.026$; Fig. 4). No effect of genotype or herbicide dose on plant-to-seeds transmission and its components was found, even after considering the effects of plant density as a covariate in the statistical model ($P > 0.05$; Fig. 5).

3.3. Endophyte transmission efficiency and plant traits

We found positive association between seed yield per plant and the efficiency of plant-to-seeds transmission and its components (Fig. 6). Of the total plants in each pot, the 77.0, 59.0 and 50.0% of them presented perfect transmission of endophyte for plant-to-spikes, spike-to-seeds and plant-to-seeds, respectively. Likewise, the 82.0, 88.0 and 76.0% of the plants presented an endophyte transmission higher than 0.90 from plant-to-spikes, spike-to-seeds and plant-to-seeds, respectively. Overall, plants with low seed yield showed lower plant-to-seeds, plant-to-spikes, and spike-to-seeds transmission but higher relative yield of E+ spikes than plants with high seed yield. Indeed, except for one outlier (17.90 g of seeds with a transmission of 0.02), 68.0% of the plants displayed transmission levels over 0.95, and within this group 81.8% producing more than 3 g of seeds, had perfect transmission efficiencies (Fig. 6), while almost half the plants producing less than 3 g displayed imperfect transmission. There was no particular pattern associated with plant genotype or environmental treatments. However, within the group yielding less than 3 g, the proportion of plants with high transmission efficiency (>0.95) was 50.0% in control plants and 73.9% in herbicide treated plants (data not shown).

Seed yield per plant correlated positively with number of spikes ($R^2 = 0.73, P < 0.001$) and seed number ($R^2 = 0.98, P < 0.001$) but no correlation was found with seed weight ($R^2 = 0.007, P = 0.408$). Except for the correlation between seed number and plant-to-seeds transmission that was not statistically significant, all components of seed yield per plant (i.e. seed weight, seed number, and number of spikes) correlated positively with plant-to-seeds transmission efficiency and its components (data not shown). Seed yield showed the highest correlation with spike-to-seeds transmission ($r_s = 0.45, P < 0.001$), also correlating positively with plant-to-seeds ($r_s = 0.28, P = 0.007$) and plant-to-spikes ($r_s = 0.21, P = 0.040$) transmission, and relative yield of E+ spikes ($r_s = 0.25, P = 0.014$). The number of seeds correlated positively with spike-to-seeds ($r_s = 0.22, P = 0.036$) and plant-to-spikes ($r_s = 0.20, P = 0.049$) transmission but no significant correlation was found with either plant-to-seeds transmission ($r_s = 0.15, P = 0.159$) or relative yield of E+ spikes ($r_s = 0.14, P = 0.170$). The number of spikes showed positive correlations with all four variables, but effects were only significant for spike-to-seeds transmission ($r_s = 0.23, P = 0.028$).

4. Discussion

Knowledge of the controls of endophyte vertical transmission at individual plant level is essential to better understand both the grass–endophyte symbiosis and the determinants of the fungus infection frequency in grass populations (do Valle Ribeiro, 1993; Ravel et al., 1997; Afkhami and Rudgers, 2008; Gundel et al., 2008).
Fig. 3. Proportion of endophyte-infected seeds in infected spikes per plant (upper-left: spike-to-seeds transmission), proportion of endophyte-infected spikes per plant (lower-left: plant-to-spikes transmission), proportion of endophyte-infected seeds per plant (upper-right: plant-to-seeds transmission) and seed yield of infected spikes relative to seed yield of all the spikes in the plant (lower-right: relative yield of E+ spikes) of Lolium multiflorum plants from Ps and Gs crosses under low and high resource levels. Values are expressed per plant, and are averages for three pots (±s.e.).

Fig. 4. The effect of diclofop-methyl dose (g ai ha$^{-1}$) on seed production per plant (seed yield per plant), 1000-seed weight (seed weight), plant density (density after herbicide) and number of spikes per plant (spikes) of Lolium multiflorum plants from Ps, Gs and Gr crosses. Values are expressed per plant, and are averages for three pots (±s.e.).
Fig. 5. Proportion of endophyte-infected seeds in infected spikes per plant (upper-left: spike-to-seeds transmission), proportion of endophyte-infected seeds per plant (lower-left: plant-to-spikes transmission), proportion of endophyte-infected seeds per plant (upper-right: plant-to-seeds transmission) and seed yield of infected spikes relative to seed yield of all the spikes in the plant (lower-right: relative yield of E+ spikes) of Lolium multiflorum plants from Ps, Gs and Gr crosses under different doses of dichlofop-methyl. Values are expressed per plant, and are averages for three pots (± s.e.).

Fig. 6. Proportion of endophyte-infected seeds in infected spikes per plant (upper-left: spike-to-seeds transmission), proportion of endophyte-infected spikes per plant (lower-left: plant-to-spikes transmission), proportion of endophyte-infected seeds per plant (upper-right: plant-to-seeds transmission) and seed yield of infected spikes relative to seed yield of all the spikes in the plant (lower-right: relative yield of E+ spikes), in relation to seed yield per plant (g). Symbols represent individual plants of Lolium multiflorum from Ps, Gs and Gr crosses that were grown under low and high level of resources (closed and open symbols, respectively). Results of Spearman’s correlations are provided.
In spite of our small data set and small size effect, we clearly show that the vertical transmission of the endophyte Neotyphodium and its components decreases with plant yield under low level of resources. Moreover, we show that a herbicide causing oxidative stress did have neither a direct impact on the endophyte (a non-target organism) nor an indirect impact on transmission efficiency through a change in plant density. Survival to herbicide application of susceptible plants resulted in high yields, whereas part of the low yielding plants corresponded to the resistant genotype. Our data suggest that herbivory, by reducing plant competition and releasing resources (soil nutrients and light), could also promote plant spike number and, in consequence, high transmission efficiency. However, L. multiflorum plants usually produce less than 3 g seeds (Vila-Aiub et al., 2005), which suggests that variations in the transmission rate could explain variations in the frequency of endophytes in grass populations under natural conditions.

Crossing different genotypes with a single endophyte-infected mother plant population and keeping its natural genetic diversity, allows for testing the genetic specificity and sheds light on the implications of the differential gene flow rate between partner populations. In general, genetic background had little effect on endophyte transmission. In some cases the change of genetic background resulted in indirect benefits for the endophyte by improving plant survival (in resistant populations) or increasing the host seed yield per plant (in susceptible populations under high level of resources). Crossing infected plants with genotypically distant plants had an overall multiplicative effect on the number of seeds infected with the endophyte, although no statistically significant differences were found in each component of endophyte fitness when separately analyzed. Cross-pollination among host grasses has been viewed as an opposite force to the genetic specificity between Neotyphodium endophyte and its host, directly threatening the stability of the mutualism (Faeth and Sullivan, 2003; Saikkonen et al., 2004). Despite the hybrid nature of most Neotyphodium endophytes, their chances to create genetic variability are relatively low, and probably negligible in the short term, because they reproduce clonally. However, as they are well adapted to the host apoplastic environment, they could depend on the ability of the host to evolve (Christensen et al., 2002; Clay and Schardl, 2002; Easton, 2007). Considering that hybridization between genetically distant plants is a fitness trait in self-incompatible species (Ellstrand and Schierenbeck, Easton, 2007), it is understandable why it has been difficult to find a good

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Appendix A.

Forty-five micro-satellites (SSR, single sequence repeats) were used to study polymorphic variability among populations. Although not used in this work, the polymorphic study included a third Lolium multiflorum population, the commercial variety Marshall and its susceptible and resistant isolines to the dieclofop-methyl herbicide (Gundel et al., unpublished data). Seventy-eight plants for the Ps population and 39 plants (treated as a bulk) for Ms, Mr, Gs and Gr populations were analyzed. The information was compared through a cluster analysis that estimates genetic distances among them. The Pampean population was genetically different from the two commercial varieties, Marshall and Gulf. The var. Gulf was the genetically most distant in relation to the Ps population and the difference between resistant and susceptible isolines was lower. Results show the genetic differences among the L. multiflorum populations used for plant crosses in these experiments.

References


